

3i QUALITY CONSULTANTS Together we achieve Excellence



ISO Certification data

3i Quality we achieve achieve



- Every year, ISO has been releasing the Survey of Certifications, which is the detailed statistics in terms of the number of certificates issued to management systems standards with respect to
 - The type of standard,
 - o region,
 - o industrial sector, as well as the
 - o world wide absolute figure and the evolution from the previous year.



• Summary for 2014 is as below-

	number of certificates	number of certificates		evolution
Standard	in 2014	in 2013	evolution	in %
ISO 9001	1 138 155	1 126 460	11 695	1%
ISO 14001	324 148	301 622	22 526	7 %
ISO 50001	6 778	4 826	1 952	40 %
ISO/IEC 27001	23 972	22 349	1 623	7 %
ISO 22000	30 500	26 847	3 653	14 %
ISO/TS 16949	57 950	53 723	4 227	8 %
ISO 13485	27 791	25 655	2 136	8 %
ISO 22301	1 757			
TOTAL	1 609 294	1 561 482	47 812	3 %



Main trends:

- Moderate growth for almost all the ISO management systems standards covered by the survey
- ISO 50001 for Energy management demonstrates a 40 % growth rate, led by Germany, responsible for 50 % of the 6 778 certificates reported
- ISO 22000 for Food management continues to deliver reliable performance with a 14 % growth rate
- With 1 % and 7 % respectively, ISO's flagship standards ISO 9001 (quality management) and ISO 14001 (environmental management) are gradually reaching stability
- ISO 22301 for business continuity is included in this year, motivated by a global awareness that organizations need to protect themselves against disruption in times of crisis
- Note: Fluctuation in number of certificates from year to year is also dependent largely on the variability in response from individual certification bodies.



Details of the below 3 standards are presented in more detail in the coming slides-

3i Quality Consultants
Together We achieve Excellence

- ISO 9001
- ISO 14001
- ISO/TS 16949

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ISO 9001- Quality Management Systems



Overview

Year	2014		
TOTAL	1138155	ŁG.	
Africa	10308	10/2	
Central and South America	50256	14211	
North America	50533	_ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
Europe	483710	CO, celler,	
East Asia and Pacific	476027	a and a Exco.	
Central and South Asia	45365	C.O' sale	
Middle East	21956	La Chie	
	12	Regional Shar	·e
oi C	JUCK	Year	
'31		TOTAL	
		A.C. i.e.	$\overline{}$

Year	2014
TOTAL	100%
Africa	0.9%
Central and South America	4.4%
North America	4.4%
Europe	42.5%
East Asia and Pacific	41.8%
Central and South Asia	4.0%
Middle East	1.9%

Europe & East Asia and Pacific contribute more in terms of the certification. These 2 regions account for approximately 84% of the total certifications in 2014.



Annual Growth- Absolute Numbers

Year	2014			
TOTAL	11695			
Africa	492	146		
Central and South America	-2210			
North America	1954	14.21, 06		
Europe	1090	1 lience		
East Asia and Pacific	8707	7 Survicelle		
Central and South Asia	518			
Middle East	1144	. () wiele		
		Annual Growth-	%age	
	Mo.	Year	2014	
310	_ /(TOTAL	19	
		Africa	5.09	

Year	2014
TOTAL	1%
Africa	5.0%
Central and South America	-4.2%
North America	4.0%
Europe	0.2%
East Asia and Pacific	1.9%
Central and South Asia	1.2%
Middle East	5.5%

East Asia and Pacific had more annual growth in 2014 compared to the other regions. However Middle East & Africa went ahead in terms of percentage annual growth.



Top 10 countries

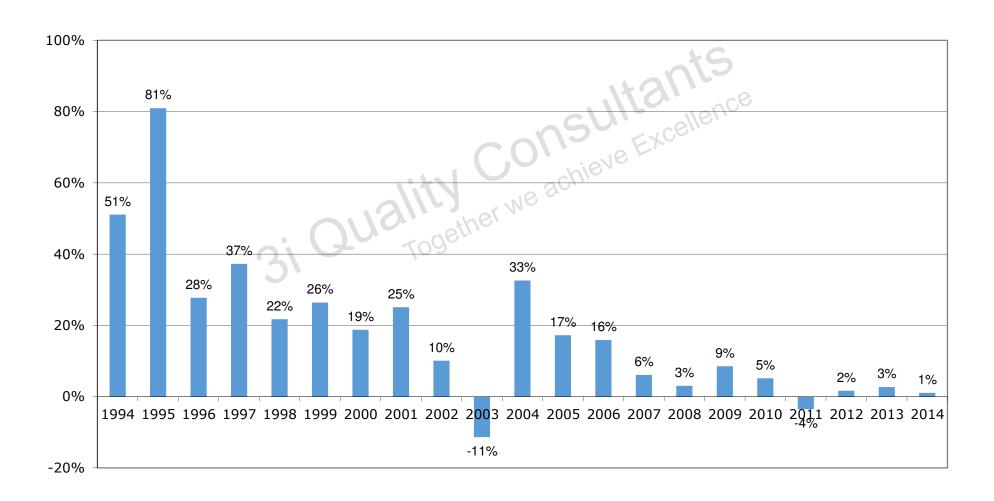
100 -			-
To			
1	China	342800	
2	Italy	168960	
3	Germany	55363	VC.
4	Japan	45785	
5	India	41016	14211
6	United Kingdom	40200	Utallence SExcellence
7	Spain	36005	O CEIL
8	USA	33008	Je Kr
9	France	29122	SAC
10	Australia	19731	

Top 10 countries for ISO 9001 growth - 2014				
1	Italy	9215		
2	Australia	6608		
3	China	5767		
4	Belarus	2833		
5	Mexico	2538		
6	Turkey	1794		
7	Canada	1277		
8	Colombia	1146		
9	Portugal	965		
10	Slovakia	713		

India (which is a part of Central and South Asia) is No. 5 in terms of no. of certificates received in 2014.

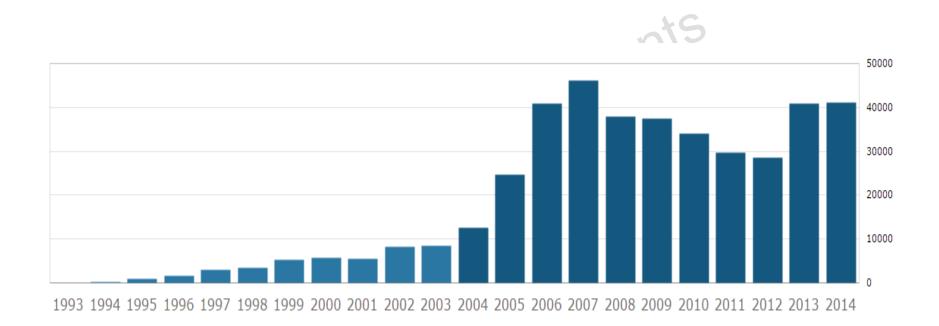


World wide annual growth- in %age





Evolution of ISO 9001 certificates in India



41016 Certificates distributed in 2014



ISO 14001- Environmental Management Systems



Overview

Year	2014		
TOTAL	324148	V.C.	
Africa	2565	10/13	
Central and South America	10143	11t311, ace	
North America	10139	_ Illor innce	
Europe	123849	agui cellei.	
East Asia and Pacific	166441	EXCO	
Central and South Asia	7192	C.U' sale L	
Middle East	3819	chie.	
	11811	Regional Shar	re
oi C	10	Year	
.31	· ·	TOTAL	
			1

Year	2014
TOTAL	100%
Africa	0.8%
Central and South America	3.1%
North America	3.1%
Europe	38.2%
East Asia and Pacific	51.3%
Central and South Asia	2.2%
Middle East	1.2%

Again, Europe & East Asia and Pacific contribute more in terms of the certification. These 2 regions account for approximately 89% of the total certifications in 2014.



Annual Growth- Absolute Numbers

Year	2014			
TOTAL	22526			
Africa	46	+6		
Central and South America	253			
North America	1222	a sultal lence		
Europe	4767	- Menco		
East Asia and Pacific	15238			
Central and South Asia	615			
Middle East	385	i lieve		
	lileu	Annual Growth-	%age	
216	109	Year	2014	
2,		TOTAL	7%	

Year	2014
TOTAL	7%
Africa	2%
Central and South America	3%
North America	14%
Europe	4%
East Asia and Pacific	10%
Central and South Asia	9%
Middle East	11%

Again, East Asia and Pacific had more annual growth in 2014 compared to the other regions. However North America & Middle East went ahead in terms of percentage annual growth.



Top 10 countries

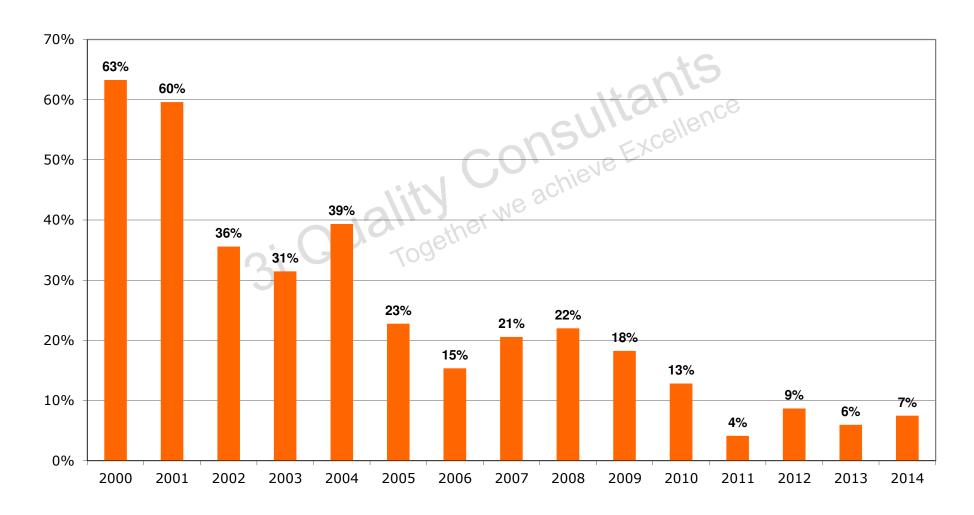
	Top 10 countries for ISO 14001 certificates -	2014
1	China	117758
2	ltaly	27178
3	Japan	23753
4	United Kingdom	16685
5	Spain	13869
6	Romania	9302
7	France	8306
8	Germany	7708
9	USA	6586
10	India	6446

	Top 10 countries for ISO 14001 growth - 2014		
V	J 1	709 China	13023
	2	ltaly	2560
	3	Australia	2358
	4	Czech Republic	1039
	5	Colombia	667
\prod	6	India	574
T	7	Romania	558
	8	USA	515
	9	Turkey	499
	10	Bulgaria	388

India is No. 10 in terms of no. of certificates received in 2014 and in No. 6 in terms of annual growth.

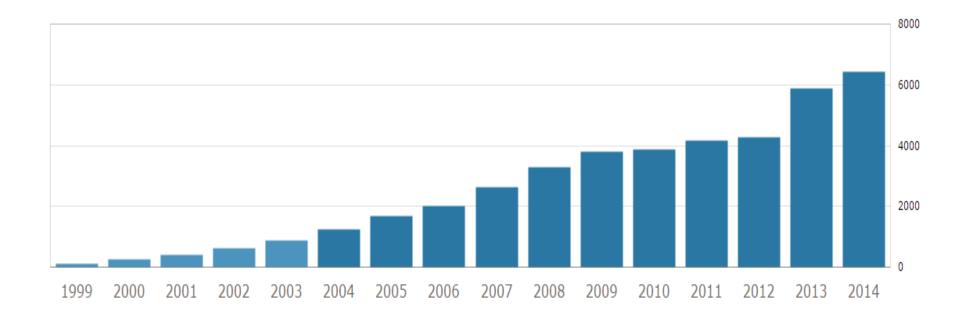


World wide annual growth- in %age





Evolution of ISO 14001 certificates in India



6446 Certificates distributed in 2014



ISO/TS 16949- Quality Management Systems for the Automotive Sector



Overview

Year	2014	
TOTAL	57950	\c_
Africa	480	10/2
Central and South America	1621	nsultal lence
North America	5928	_ Illow
Europe	11848	a GUI cellei.
East Asia and Pacific	32728	EXCO
Central and South Asia	4618	T.O. Ne
Middle East	727	Chie.
	12/11/	Regional Share
. (Mor det	
216	709	Year
2,		TOTAL

Year	2014
TOTAL	100%
Africa	0.8%
Central and South America	2.8%
North America	10.2%
Europe	20.4%
East Asia and Pacific	56.5%
Central and South Asia	8.0%
Middle East	1.3%

Again, Europe & East Asia and Pacific contribute more in terms of the certification. These 2 regions account for approximately 77% of the total certifications in 2014.



Annual Growth- Absolute Numbers

Year	2014		
TOTAL	4227		
Africa	1	49	
Central and South America	36		
North America	336	Sultallence	
Europe	585	all lence	
East Asia and Pacific	2897	in Sur cello.	
Central and South Asia	358		
Middle East	14	Lieve .	
	uality	Annual Growth-	%age
316	109	Year	:
		TOTAL	

Year	2014
TOTAL	8%
Africa	0%
Central and South America	2%
North America	6%
Europe	5%
East Asia and Pacific	10%
Central and South Asia	8%
Middle East	2%

Again, East Asia and Pacific had more annual growth in 2014 compared to the other regions. This region also went ahead in terms of percentage annual growth.



Top 10 countries

	To	op 10 countries for ISO/TS 16949 certificates - 201	.4
	1	China	22801
	2	Korea, Republic of	4774
\prod	3	India	4581
	4	USA	4112
	5	Germany	3356
	6	Japan	1411
	7	Thailand	1342
	8	Mexico	1310
	9	Italy	1240
	10	Brazil	1233

	Top 10 countries for ISO/TS 16949 growth - 2014		
	G- \i	China	2446
	2	USA	447
	3	India	361
	4	Germany	147
	5	Japan	130
	6	Thailand	106
	7	Mexico	105
İ	8	Italy	69
İ	8	Turkey	59
	10	Russian Federation	57

India is No. 3 in terms of no. of certificates received in 2014 as well as in terms of annual growth.

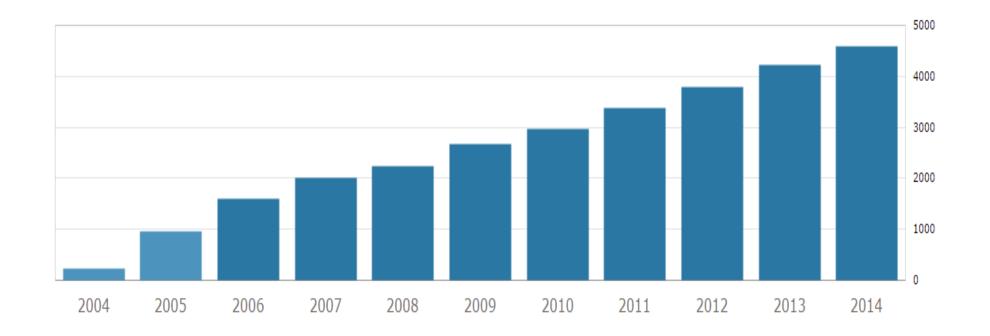


World wide annual growth- in %age





Evolution of ISO/TS 16949 certificates in India



4581 Certificates distributed in 2014



Thanks for your attention